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ALLIED SUSTAINABILITY AND ENVIRONMENTAL CONSULTANTS GROUP LIMITED

沛然環保顧問有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8320)

CHANGE OF AUDITORS

The board (the “**Board**”) of directors (the “**Directors**”) of Allied Sustainability and Environmental Consultants Group Limited (the “**Company**”) announces that KPMG has resigned as the auditor of the Company with effect from 9 May 2019 as the parties could not reach an agreement on the audit fee for the year ended 31 March 2019.

The Board, with the recommendation from the audit committee of the Company, has appointed Moore Stephens CPA Limited as the auditor of the Company with effect from 9 May 2019 to fill the casual vacancy following the resignation of KPMG and to hold office until the conclusion of the next annual general meeting of the Company.

KPMG has confirmed in writing that there are no matters in connection with its resignation that need to be brought to the attention of the shareholders of the Company in connection with its resignation. The Board has confirmed that there is no disagreement between the Company and KPMG and there is no matters or circumstances in relation to the change of auditors that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to thank KPMG for its professional services and support rendered to the Company in the past years.

By Order of the Board
**Allied Sustainability and Environmental
Consultants Group Limited**
Kwok May Han Grace
Chairman and Executive Director

Hong Kong, 9 May 2019

As at the date of this announcement, the executive Director is Ms. Kwok May Han Grace (Chairman); the non-executive Director is Mr. Wu Dennis Pak Kit; and the independent non-executive Directors are Professor Lam Kin Che, Ms. Wong Yee Lin Elaine and Mr. Li Wing Sum Steven.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of GEM website at www.hkgem.com for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at www.asecg.com.